



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

4th January 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, January 4, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	6,965.45	14.75	0.21%	2.17%	7,434.16	6,357.12	41.19	1.64	21.59	4.02
Premier Index	7,649.33	19.14	0.25%	2.30%	8,280.90	6,899.51	31.61	1.86	21.28	4.47
Main Index	5,663.25	3.74	0.07%	1.68%	5,810.63	5,311.80	9.58	0.89	22.62	2.50
NIC 50 Index	8,874.77	25.08	0.28%	2.39%	9,309.35	8,000.20	30.91	1.86	21.28	4.47

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	53.96	237.68
Premier Index	35.98	113.55
Main Index	17.98	124.14
NIC 50 Index	53.40	189.13

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.055	32,063	9.84%
Al Madar Investment	0.094	39,216	8.89%
Energy House Holding	0.062	304	8.77%
Manazel Holding	0.032	528,121	7.05%
Kuwait Cement	0.145	567,670	6.62%

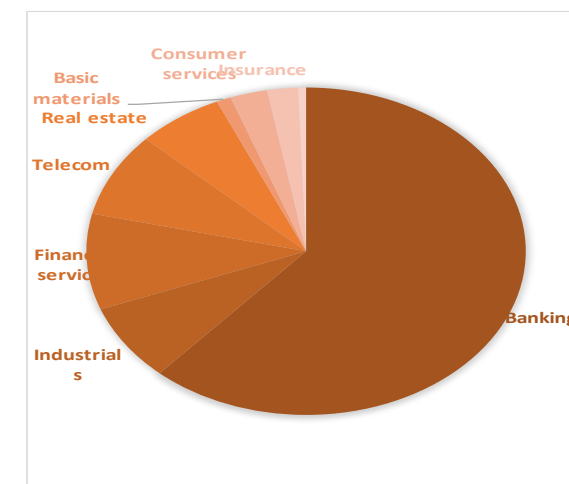
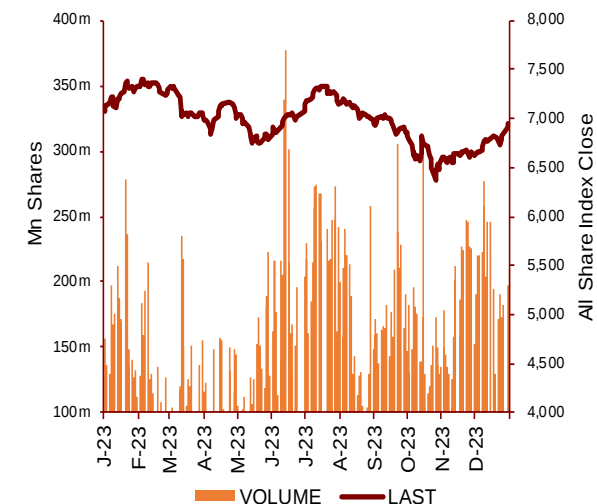
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
International Financial Advisors	0.330	7.79	5.77%
Kuwait Finance House	0.744	7.53	0.00%
Arzan Financial Group for Fina	0.225	4.53	3.69%
Kuwait Real Estate	0.216	3.93	2.37%
National Bank of Kuwait	0.924	2.84	0.65%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	60	39	50
Premier Index	14	6	5
Main Index	46	33	45
NIC 50 Index	29	12	9

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Al Argan International Real E	0.078	33,842	-6.47%
Amar Finance and Leasing	0.060	12,645	-5.53%
Kuwait National Cinema	1.125	113	-4.98%
Tamdeen Investment	0.454	939	-4.82%
Sultan Center Food Products	0.089	1,609	-4.22%

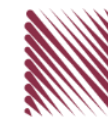
Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
International Financial Advisc	0.330	24.48	5.77%
Arzan Financial Group for Fir	0.225	20.58	3.69%
Kuwait Real Estate	0.216	18.48	2.37%
Manazel Holding	0.032	17.06	7.05%
Kuwait Finance House	0.744	10.15	0.00%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,689.01	3.460	0.21%	2.3%	1,859.1	1,528.9	25.005	1.18	18.56	2.87
Industrials	928.91	2.620	0.28%	2.0%	1,056.4	853.7	3.088	0.97	16.85	2.97
Financial services	1,246.38	8.000	0.65%	2.2%	1,321.8	1,139.0	3.839	1.03	36.97	2.60
Telecom	1,109.00	-1.370	-0.12%	0.5%	1,261.9	1,011.3	3.378	1.21	11.44	3.56
Real estate	1,222.17	3.890	0.32%	0.4%	1,257.6	1,071.7	2.572	0.69	23.37	1.79
Basic materials	767.00	2.170	0.28%	2.5%	980.0	732.4	0.432	1.45	9.52	12.02
Consumer services	669.21	1.030	0.15%	1.5%	669.2	437.7	1.113	2.47	12.58	2.83
Insurance	2,303.42	-1.530	-0.07%	0.5%	2,316.1	1,528.5	0.918	1.00	13.67	4.45
Health care	477.91	-4.240	-0.88%	0.0%	487.2	397.7	0.237	-0.26	12.79	1.65
Energy	973.31	-0.180	-0.02%	2.6%	1,165.5	893.6	0.197	0.74	10.72	2.17
Utilities	465.79	0.000	0.00%	2.3%	547.4	447.4	0.195	1.48	13.71	6.78
Consumer goods	1,645.55	-0.280	-0.02%	2.6%	1,760.6	1,351.5	0.202	1.20	14.33	1.03
Technology	603.82	14.550	2.47%	1.9%	785.7	524.5	0.008	0.70	NM	-
	6,965.45	14.75	0.21%	2.2%	7,434.2	6,357.1	41.19	1.64	21.59	4.02



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, January 4, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.924	0.006	0.65%	1.75	13.47	3.68	7,327	3%	3%	2.84	3.08	13.4%	1.7%	1.076	0.838	23.18%
Kuwait Finance House	0.744	0.000	0.00%	1.91	18.37	2.26	10,867	3%	2%	7.53	10.15	14.9%	2.4%	0.805	0.659	34.38%
Mobile Telecommunications	0.506	0.001	0.20%	1.76	10.12	6.93	2,189	-1%	0%	1.14	2.25	17.7%	5.7%	0.572	0.451	6.93%
Boubyan Bank	0.608	0.002	0.33%	2.44	37.53	0.93	2,409	1%	1%	1.10	1.82	6.7%	0.8%	0.769	0.563	7.62%
Agility Public Warehousing	0.517	-0.003	-0.58%	0.74	15.68	0.00	1,320	1%	2%	1.94	3.76	5.3%	3.2%	0.685	0.498	4.17%
Mabanee Co.	0.832	0.004	0.48%	1.80	17.26	1.60	1,095	-1%	-1%	0.77	0.92	10.8%	5.4%	0.894	0.680	3.46%
Gulf Bank	0.281	0.000	0.00%	1.28	13.59	3.37	1,018	0%	0%	2.58	9.17	9.7%	1.0%	0.307	0.235	3.22%
Burgan Bank	0.181	-0.002	-1.09%	0.68	18.87	4.16	624	6%	5%	0.30	1.68	3.6%	0.6%	0.229	0.157	1.97%
Human Soft Holding	3.490	-0.019	-0.54%	3.87	10.37	10.86	446	3%	3%	0.54	0.16	36.4%	26.9%	3.845	2.972	1.41%
Warba Bank	0.188	0.000	0.00%	1.02	26.00	1.55	387	1%	1%	0.28	1.49	4.0%	0.4%	0.241	0.165	1.23%
Boubyan Petrochemical	0.607	0.004	0.66%	1.27	13.10	9.95	324	4%	4%	0.51	0.84	9.4%	5.3%	0.856	0.571	1.02%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	2%	4%	0.61	5.65	1.9%	0.3%	0.142	0.099	1.57%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.000	0.00%	1.48	13.71	6.78	195	2%	2%	0.02	0.09	11.3%	3.0%	0.208	0.170	0.62%
National Industries Group Holding	0.207	-0.002	-0.96%	0.98	18.94	2.28	467	2%	1%	1.33	6.43	5.3%	3.1%	0.238	0.176	1.48%
Boursa Kuwait Securities Co	1.800	0.028	1.58%	5.92	23.30	4.80	361	4%	4%	0.55	0.31	25.1%	18.9%	2.190	1.641	1.14%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.23	2.34	239	4%	4%	0.97	6.23	3.0%	0.5%	0.192	0.141	0.76%
Jazeera Airways	1.405	0.007	0.50%	9.25	24.55	5.58	309	1%	1%	0.18	0.13	35.6%	4.6%	2.200	1.111	0.98%
Alafco Aviation Lease and Finance	0.196	0.007	3.70%	0.86	NM	0.00	187	9%	9%	0.45	2.31	-16.4%	-3.6%	0.220	0.162	0.59%
Mezzan Holding	0.584	0.001	0.17%	1.69	14.33	2.06	181	2%	2%	0.31	0.54	12.4%	5.1%	0.584	0.360	0.57%
Gulf Cable and Electrical Industries Group	1.337	0.002	0.15%	1.24	14.04	4.49	278	2%	2%	0.32	0.24	9.0%	NM	1.352	0.999	0.88%
National Investments	0.240	-0.001	-0.41%	1.11	77.67	11.62	191	0%	0%	0.55	2.27	1.3%	0.8%	0.267	0.182	0.61%
Alimtiyaz Investment Group	0.060	0.002	3.83%	0.38	NM	15.65	61	5%	6%	0.03	0.55	-3.2%	-1.2%	0.073	0.052	0.19%
Kuwait Real Estate	0.216	0.005	2.37%	1.45	17.48	1.38	201	5%	5%	3.93	18.48	8.7%	3.3%	0.217	0.101	0.64%
Integrated Holding	0.507	-0.003	-0.59%	2.07	35.63	2.94	128	-1%	-1%	0.25	0.49	5.8%	3.7%	0.521	0.345	0.41%
ALI ALGanim	1.118	0.005	0.45%	8.36	11.80	6.20	306	6%	6%	0.26	0.24	40.0%	15.7%	1.287	0.790	0.97%
Kuwait Investment	0.132	0.001	0.76%	4.91	7.71	3.82	69	4%	4%	0.35	2.66	8.2%	4.9%	0.156	0.110	0.22%
Arzan Financial Group for Financing and Investment	0.225	0.008	3.69%	5.86	33.33	1.81	183	7%	7%	4.53	20.58	4.6%	3.6%	0.226	0.099	0.58%
Aayan Leasing and Investment	0.180	0.002	1.12%	5.54	9.19	4.21	120	3%	3%	0.75	4.21	14.0%	9.4%	0.182	0.121	0.38%
Commercial Real Estate	0.103	-0.001	-0.96%	4.93	20.60	2.80	182	1%	1%	0.33	3.19	3.1%	1.8%	0.111	0.092	0.58%
Heavy Engineering Industries and Shipbuilding	0.852	0.001	0.12%	6.47	23.81	2.35	154	4%	4%	0.50	0.59	9.3%	3.7%	0.889	0.566	0.49%
GFH Financial Group	0.077	0.000	-0.51%	5.15	8.11	6.27	267	1%	1%	0.23	3.04	10.6%	1.1%	0.095	0.069	0.84%
Total		19.14	0.25%	1.86	21.28	4.47	31,608	2.4%	2.3%	29.29	79.05					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.924	0.006	0.65%	1.75	13.5	3.68	7,327	2.7%	3.4%	13.4%	1.7%
Kuwait Finance House	0.744	0.000	0.00%	1.91	18.4	2.26	10,867	2.6%	2.5%	14.9%	2.4%
Mobile Telecommunications	0.506	0.001	0.20%	1.76	10.1	6.93	2,189	-0.6%	-0.2%	17.7%	5.7%
Boubyan Bank	0.608	0.002	0.33%	2.44	37.5	0.93	2,409	1.2%	1.3%	6.7%	0.8%
Agility Public Warehousing	0.517	-0.003	-0.58%	0.74	15.7	0.00	1,320	1.4%	1.6%	5.3%	3.2%
Mabane Co.	0.832	0.004	0.48%	1.80	17.3	1.60	1,095	-1.2%	-1.3%	10.8%	5.4%
Gulf Bank	0.281	0.000	0.00%	1.28	13.6	3.37	1,018	0.0%	0.0%	9.7%	1.0%
Burgan Bank	0.181	-0.002	-1.09%	0.68	18.9	4.16	624	5.8%	5.2%	3.6%	0.6%
Human Soft Holding	3.490	-0.019	-0.54%	3.87	10.4	10.86	446	2.7%	2.7%	36.4%	26.9%
Warba Bank	0.188	0.000	0.00%	1.02	26.0	1.55	387	1.1%	1.1%	4.0%	0.4%
Boubyan Petrochemical	0.607	0.004	0.66%	1.27	13.1	9.95	324	3.8%	3.8%	9.4%	5.3%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.3	0.00	496	1.9%	3.8%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.177	0.000	0.00%	1.48	13.7	6.78	195	2.3%	2.3%	11.3%	3.0%
National Industries Group Holding	0.207	-0.002	-0.96%	0.98	18.9	2.28	467	2.0%	1.5%	5.3%	3.1%
Boursa Kuwait Securities Co	1.800	0.028	1.58%	5.92	23.3	4.80	361	4.4%	4.4%	25.1%	18.9%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.2	2.34	239	4.0%	4.0%	3.0%	0.5%
Jazeera Airways	1.405	0.007	0.50%	9.25	24.6	5.58	309	1.2%	1.2%	35.6%	4.6%
Alafco Aviation Lease and Finance	0.196	0.007	3.70%	0.86	NM	0.00	187	8.9%	8.9%	-16.4%	-3.6%
Mezzan Holding	0.584	0.001	0.17%	1.69	14.3	2.06	181	1.6%	1.6%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.337	0.002	0.15%	1.24	14.0	4.49	278	2.1%	2.1%	9.0%	6.9%
National Investments	0.240	-0.001	-0.41%	1.11	77.7	11.62	191	0.4%	0.4%	1.3%	0.8%
Alimti az Investment Group	0.060	0.002	3.83%	0.38	NM	15.65	61	4.6%	5.7%	-3.2%	-1.2%
Kuwait Real Estate	0.216	0.005	2.37%	1.45	17.5	1.38	201	5.4%	5.4%	8.7%	3.3%
Integrated Holding	0.507	-0.003	-0.59%	2.07	35.6	2.94	128	-0.8%	-0.6%	5.8%	3.7%
ALI ALGanim	1.118	0.005	0.45%	4.06	11.8	6.20	306	6.0%	5.9%	40.0%	15.7%
Kuwait Investment	0.132	0.001	0.76%	0.61	7.7	3.82	69	3.9%	3.9%	8.2%	4.9%
Arzan Financial Group for Financing and Inves	0.225	0.008	3.69%	1.56	33.3	1.81	183	7.1%	7.1%	4.6%	3.6%
Aayan Leasing and Investment	0.180	0.002	1.12%	1.24	9.2	4.21	120	3.4%	3.4%	14.0%	9.4%
Commercial Real Estate	0.103	-0.001	-0.96%	0.63	20.6	2.80	182	1.0%	1.0%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.852	0.001	0.12%	2.17	23.8	2.35	154	3.9%	3.9%	9.3%	3.7%
GFH Financial Group	0.077	0.000	-0.51%	0.85	8.1	6.27	267	1.3%	1.3%	10.6%	1.1%
Total		19.14	0.25%	1.86	21.28	4.47	31,301	2.4%	2.3%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,649	19.14	0.25%	7,297	7,627	76	31,301	2.4%	2.4%	8,281	6,900

Top 5 Performrs (Today`s Price Change)

Alimtiarz Investment Group	0.060	0.002	3.83%	0.057	0.061	44	61	4.6%	5.7%	0.073	0.052
Alafco Aviation Lease and Finance	0.196	0.007	3.70%	0.174	0.181	84	187	8.9%	8.9%	0.220	0.162
Kuwait Real Estate	0.216	0.005	2.37%	0.182	0.144	66	201	5.4%	5.4%	0.217	0.101
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.110	0.121	30	496	1.9%	3.8%	0.142	0.099
Boursa Kuwait Securities Co	1.800	0.028	1.58%	1.724	1.823	81	361	4.4%	4.4%	2.190	1.641

Middel Performrs (Today`s Price Change)

Boubyan Petrochemical	0.607	0.004	0.66%	0.612	0.714	45	324	3.8%	3.8%	0.856	0.571
National Bank of Kuwait	0.924	0.006	0.65%	0.885	0.931	67	7,327	2.7%	3.4%	1.076	0.838
Mabanee Co.	0.832	0.004	0.48%	0.824	0.805	57	1,095	-1.2%	-1.3%	0.894	0.680
ALI ALGanim	1.118	0.005	0.45%	1.066	1.041	91	306	6.0%	5.9%	1.287	0.790
Boubyan Bank	0.608	0.002	0.33%	0.592	0.616	88	2,409	1.2%	1.3%	0.769	0.563
Mobile Telecommunications	0.506	0.001	0.20%	0.490	0.512	68	2,189	-0.6%	-0.2%	0.572	0.451
Gulf Cable and Electrical Industries Group	1.337	0.002	0.15%	1.276	1.202	69	278	2.1%	2.1%	1.352	0.999
Kuwait Finance House	0.744	0.000	0.00%	0.100	0.100	79	10,867	2.6%	2.5%	1.210	0.996
Gulf Bank	0.281	0.000	0.00%	0.256	0.262	73	1,018	0.0%	0.0%	0.307	0.235
Kuwait International Bank	0.156	0.000	0.00%	0.148	0.161	80	239	4.0%	4.0%	0.192	0.141
Shamal Al-Zour Al-Oula Power & Water	0.177	0.000	0.00%	0.175	0.184	54	195	2.3%	2.3%	0.208	0.170
National Investments	0.240	-0.001	-0.41%	0.216	0.224	65	191	0.4%	0.4%	0.267	0.182

Bottom 5 Performrs (Today`s Price Change)

Human Soft Holding	3.490	-0.019	-0.54%	3.104	3.357	86	446	2.7%	2.7%	3.845	2.972
Agility Public Warehousing	0.517	-0.003	-0.58%	0.524	0.581	38	1,320	1.4%	1.6%	0.685	0.498
Integrated Holding	0.507	-0.003	-0.59%	0.464	0.419	65	128	-0.8%	-0.6%	0.521	0.345
National Industries Group Holding	0.207	-0.002	-0.96%	0.192	0.202	79	467	2.0%	1.5%	0.238	0.176
Burgan Bank	0.181	-0.002	-1.09%	0.169	0.191	65	624	5.8%	5.2%	0.229	0.157

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.924	0.006	0.65%	1.75	13.47	3.68	7,327	2.7%	3.4%	2.84	3.08	13.4%	1.7%	1.076	0.838	17.80%
Kuwait Finance House	0.744	0.000	0.00%	1.91	18.37	2.26	10,867	2.6%	2.5%	7.53	10.15	14.9%	2.4%	0.805	0.659	26.39%
Boubyan Bank	0.608	0.002	0.33%	2.44	37.53	0.93	2,409	1.2%	1.3%	1.10	1.82	6.7%	0.8%	0.769	0.563	5.85%
Commercial Bank of Kuwait	0.520	0.000	0.00%	1.43	7.48	4.71	956	0.0%	0.0%	0.00	0.00	19.6%	3.1%	0.730	0.480	2.32%
Gulf Bank	0.281	0.000	0.00%	1.28	13.59	3.37	1,018	0.0%	0.0%	2.58	9.17	9.7%	1.0%	0.307	0.235	2.47%
Burgan Bank	0.181	-0.002	-1.09%	0.68	18.87	4.16	624	5.8%	5.2%	0.30	1.68	3.6%	0.6%	0.229	0.157	1.52%
Ahli United Bank	0.265	0.000	0.00%	0.88	18.45	3.02	597	1.1%	1.1%	0.05	0.21	4.8%	0.9%	0.288	0.240	1.45%
Warba Bank	0.188	0.000	0.00%	1.02	26.00	1.55	387	1.1%	1.1%	0.28	1.49	4.0%	0.4%	0.241	0.165	0.94%
Al Ahli Bank of Kuwait	0.246	0.001	0.41%	0.96	15.56	3.03	580	5.6%	5.6%	0.23	0.92	5.1%	0.6%	0.332	0.208	1.41%
Kuwait International Bank	0.156	0.000	0.00%	0.59	16.23	2.34	239	4.0%	4.0%	0.97	6.23	3.0%	0.5%	0.192	0.141	0.58%
Total Banking Sector - 10 Companies							25,005			15.89	34.75					60.73%

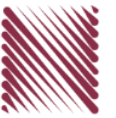
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.607	0.004	0.66%	1.27	13.10	9.95	324	3.76%	3.76%	0.51	0.84	9.4%	5.3%	0.856	0.571	0.79%
Al Kout Industrial Projects	0.805	0.000	0.00%	2.46	10.97	6.21	81	0.00%	0.00%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.20%
Kuwait Foundry	0.415	-0.014	-3.26%	2.07	4.49	25.03	27	0.48%	0.48%	0.02	0.06	39.3%	37.6%	0.533	0.239	0.07%
Total Basic Materials - 3 Companies							432			0.53	0.90					1.05%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.584	0.001	0.17%	1.69	14.33	2.06	181	1.6%	1.6%	0.31	0.54	12.4%	5.1%	0.584	0.360	0.44%
Livestock Transport and Trading	0.100	0.000	0.00%	0.71	NM	0.00	21	2.0%	2.0%	0.00	0.00	-8.2%	-4.3%	0.114	0.091	0.05%
Total Consumer Goods - 2 Companies							202			0.31	0.54					0.49%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.405	0.007	0.50%	9.25	24.55	5.58	309	1.2%	1.2%	0.18	0.13	35.6%	4.6%	2.200	1.111	0.75%
Kuwait National Cinema	1.125	-0.059	-4.98%	1.26	11.94	5.07	104	-6.0%	-6.0%	0.00	0.00	10.9%	4.4%	1.258	0.940	0.25%
Oula Fuel Marketing	0.138	0.000	0.00%	0.84	13.46	3.62	56	0.0%	0.0%	0.01	0.06	6.4%	3.2%	0.180	0.121	0.14%
Al Soor Fuel Marketing	0.138	0.001	0.73%	0.78	13.83	3.65	56	0.7%	0.7%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.14%
Sultan Center Food Products	0.089	-0.004	-4.22%	0.43	NM	0.00	25	-1.7%	-1.7%	0.00	0.02	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	0.874	0.016	1.86%	10.26	14.91	0.00	160	9.3%	9.3%	1.02	1.17	97.2%	5.3%	0.879	0.058	0.39%
Kuwait Resorts	0.072	0.001	1.41%	0.47	15.45	4.10	14	1.7%	1.7%	0.02	0.23	3.0%	2.7%	0.080	0.065	0.03%
Future Kid Entertainment and Real Estate	0.098	-0.001	-0.71%	0.73	7.86	6.07	11	2.2%	2.2%	0.01	0.06	9.8%	5.1%	0.120	0.089	0.03%
Al Eid Food	0.180	0.000	0.00%	1.39	11.85	2.53	55	0.6%	0.6%	0.06	0.34	12.2%	9.6%	0.226	0.163	0.13%
Kuwait Hotels	0.171	0.000	0.00%	1.72	10.36	0.00	10	0.0%	0.0%	0.00	0.00	18.1%	12.2%	0.227	0.115	0.02%
Palms Agro Production	0.081	0.000	0.00%	0.77	13.55	0.00	4	0.0%	0.0%	0.00	0.00	5.8%	4.7%	0.090	0.078	0.01%
ALI ALGanim	1.118	0.005	0.45%	4.06	11.80	6.20	306	6.0%	nm	0.26	0.24	40.0%	15.7%	1.287	0.790	0.74%
Total Consumer Services - 13 Companies							1,113			1.56	2.27					2.70%

DAILY MARKET COVERAGE REPORT

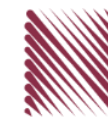
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Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.253	0.000	0.00%	2.06	5.21	13.31	285	-0.4%	-0.4%	0.07	0.26	31.5%	10.7%	0.378	0.237	0.69%
Kuwait Projects Company Holding	0.109	0.002	1.87%	0.63	27.32	0.00	496	1.9%	3.8%	0.61	5.65	1.9%	0.3%	0.142	0.099	1.20%
National Industries Group Holding	0.207	-0.002	-0.96%	0.98	18.94	2.28	467	2.0%	1.5%	1.33	6.43	5.3%	3.1%	0.238	0.176	1.14%
Boursa Kuwait Securities Co	1.800	0.028	1.58%	5.92	23.30	4.80	361	4.4%	4.4%	0.55	0.31	25.1%	18.9%	2.190	1.641	0.88%
GFH Financial Group	0.077	0.000	-0.51%	0.85	8.11	6.27	267	1.3%	1.3%	0.23	3.04	10.6%	1.1%	0.095	0.069	0.65%
National Investments	0.240	-0.001	-0.41%	1.11	77.67	11.62	191	0.4%	0.4%	0.55	2.27	1.3%	0.8%	0.267	0.182	0.46%
Tamdeen Investment	0.454	-0.023	-4.82%	0.47	10.10	2.52	152	6.8%	6.8%	0.00	0.00	4.7%	4.2%	0.610	0.424	0.37%
Alimtiq Investment Group	0.060	0.002	3.83%	0.38	NM	15.65	61	4.6%	5.7%	0.03	0.55	-3.2%	-1.2%	0.073	0.052	0.15%
Commercial Facilities	0.158	0.002	1.28%	0.51	10.40	10.26	80	-0.6%	-0.6%	0.02	0.10	4.9%	2.7%	0.199	0.149	0.19%
Aayan Leasing and Investment	0.180	0.002	1.12%	1.24	9.19	4.21	120	3.4%	3.4%	0.75	4.21	14.0%	9.4%	0.182	0.121	0.29%
Kuwait Investment	0.132	0.001	0.76%	0.61	7.71	3.82	69	3.9%	3.9%	0.35	2.66	8.2%	4.9%	0.156	0.110	0.17%
Noor Financial Investment	0.223	-0.003	-1.33%	1.16	3.37	2.21	114	-1.3%	-1.3%	0.18	0.82	37.7%	28.3%	0.228	0.141	0.28%
Arzan Financial Group for Financing and Investment	0.225	0.008	3.69%	1.56	33.33	1.81	183	7.1%	7.1%	4.53	20.58	4.6%	3.6%	0.226	0.099	0.45%
Kuwait Financial Centre	0.101	0.001	0.50%	0.49	16.56	5.00	50	-0.5%	-0.5%	0.04	0.36	3.0%	3.3%	0.112	0.090	0.12%
Gulf Investment House	0.329	0.000	0.00%	3.04	58	0.00	133	-0.3%	-0.3%	0.00	0.01	5.4%	5.7%	0.440	0.310	0.32%
Arabi Group Holdings	0.555	0.015	2.78%	4.25	NM	0.00	192	7.4%	8.2%	0.56	1.02	-20.4%	-2.4%	0.606	0.207	0.47%
Kuwait and Middle East Financial Investment	0.081	0.000	0.00%	0.79	NM	0.00	18	0.0%	0.0%	0.00	0.00	-12.0%	-4.1%	0.103	0.073	0.04%
Privatization Holding	0.033	0.001	3.13%	0.31	NM	0.00	20	13.1%	13.8%	0.19	5.67	-8.6%	-5.4%	0.037	0.022	0.05%
Asiya Capital Investments	0.043	0.000	0.23%	0.52	NM	0.00	35	-0.7%	-0.7%	0.14	3.34	-23.5%	-23.1%	0.063	0.040	0.08%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.65	11.48	5.27	34	0.0%	0.0%	0.00	0.00	5.2%	4.4%	0.100	0.085	0.08%
Securities House	0.054	0.000	-0.55%	0.55	NM	0.00	22	0.7%	0.6%	0.05	0.98	-0.7%	-0.9%	0.074	0.050	0.05%
Kamco Investment	0.087	0.001	1.28%	0.51	102.12	11.67	30	0.9%	0.9%	0.00	0.00	0.5%	0.3%	0.115	0.082	0.07%
First Investment	0.036	0.000	0.28%	0.68	NM	0.00	16	-1.6%	-1.6%	0.10	2.67	-67.8%	-31.5%	0.064	0.027	0.04%
Inovest BSC Public	0.087	0.002	2.82%	0.00	NM	0.00	26	1.6%	1.6%	0.13	1.46	0.9%	0.7%	0.091	0.062	0.06%
Coast Investment and Development	0.068	-0.001	-0.74%	0.68	19.91	7.35	31	-0.6%	-0.6%	0.08	1.17	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.094	0.008	8.89%	0.89	168.39	0.00	20	17.9%	17.9%	0.04	0.45	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.041	-0.001	-1.20%	0.66	NM	0.00	9	3.8%	3.8%	0.02	0.40	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.058	0.001	1.22%	0.55	10.82	5.24	15	2.1%	2.1%	0.00	0.00	5.1%	3.6%	0.062	0.048	0.04%
Manazel Holding	0.032	0.002	7.05%	0.97	265.83	0.00	14	15.2%	15.2%	0.53	17.06	0.3%	0.2%	0.033	0.017	0.03%
KFIC Investment	0.070	0.000	0.00%	0.54	NM	0.00	22	4.3%	4.3%	0.00	0.00	-3.5%	-2.7%	0.072	0.055	0.05%
National International Holding	0.108	0.001	0.93%	0.65	9.50	4.63	25	0.0%	0.0%	0.28	2.58	6.9%	5.3%	0.135	0.100	0.06%
Osoul Investment	0.086	0.000	0.00%	0.82	18.57	7.01	11	-4.9%	-4.9%	0.00	0.00	3.7%	2.9%	0.105	0.078	0.03%
UniCap Investment and Finance	0.093	-0.001	-0.64%	1.12	NM	0.00	21	3.9%	3.9%	0.16	1.71	NM	NM	0.098	0.040	0.05%
Amar Finance and Leasing	0.060	-0.004	-5.53%	0.54	10.89	0.00	12	-5.5%	-5.5%	0.01	0.23	5.1%	4.9%	0.064	0.048	0.03%
Gulf North Africa Holding	0.262	0.001	0.38%	1.72	59.40	0.00	20	1.2%	1.2%	0.29	1.10	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.330	0.018	5.77%	1.32	6.15	0.00	82	7.5%	7.5%	7.79	24.48	26.4%	13.2%	0.332	0.079	0.20%
Credit Rating and Collection	0.023	0.000	0.00%	0.74	14.33	0.00	4	7.1%	7.1%	0.00	0.00	5.3%	5.2%	0.033	0.014	0.01%
Ektitab Holding	0.017	0.000	-1.14%	0.59	NM	0.00	6	0.6%	0.6%	0.02	0.93	-0.1%	-0.1%	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.034	0.000	-0.29%	0.57	1.24	0.00	6	0.0%	0.0%	0.01	0.15	33.1%	27.3%	0.043	0.024	0.01%
Warba Capital Holding	0.106	-0.002	-1.85%	1.01	NM	0.00	3	0.0%	0.0%	0.02	0.20	-22.8%	-21.2%	0.314	0.071	0.01%
National Consumer Holding	0.108	-0.003	-2.70%	1.14	40.00	0.00	32	1.9%	1.9%	0.37	3.39	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.284	0.014	5.19%	1.58	21.13	0.00	26	5.2%	5.2%	0.03	0.13	8.5%	4.4%	0.284	0.134	0.06%
AL Safat Investment	0.099	0.001	1.02%	1.22	23.02	0.00	38	3.7%	3.7%	0.13	1.34	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.060	0.003	5.26%	1.25	NM	0.00	2	6.2%	6.2%	0.00	0.01	-48.7%	-15.7%	0.097	0.044	0.01%
Total Financial Services - 44 Companies							3,820			20.18	117.73					9.28%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

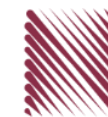


	Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.36	12.14	0.70	161	0.0%	0.0%	0.00	0.00	23.5%	15.2%	0.800	0.583	0.39%
ATCK.KW	Advanced Technology	0.455	-0.014	-2.99%	0.97	13.43	4.26	68	-3.0%	-3.0%	0.00	0.00	7.4%	1.2%	0.525	0.379	0.17%
YIAC.KW	Yiaco Medical	4.853	0.000	0.00%	-4.10	NM	0.00	8	0.0%	0.0%	0.00	0.00	NULL	-6.8%	4.853	4.853	0.02%
Total Health Care - 3 Companies								237			0.00	0.00					0.58%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.517	-0.003	-0.58%	0.74	15.68	0.00	1,320	1.4%	1.6%	1.94	3.76	5.3%	3.2%	0.685	0.498	3.20%
HUMN.KW	Human Soft Holding	3.490	-0.019	-0.54%	3.87	10.37	10.86	446	2.7%	2.7%	0.54	0.16	36.4%	26.9%	3.845	2.972	1.08%
ALAF.KW	Alafco Aviation Lease and Finance	0.196	0.007	3.70%	0.86	NM	0.00	187	8.9%	8.9%	0.45	2.31	-16.4%	-3.6%	0.220	0.162	0.45%
KCEM.KW	Kuwait Cement	0.145	0.009	6.62%	0.55	30.21	3.68	103	9.0%	8.2%	0.57	3.97	1.8%	1.2%	0.225	0.123	0.25%
CABL.KW	Gulf Cable and Electrical Industries Group	1.337	0.002	0.15%	1.24	14.04	4.49	278	2.1%	2.1%	0.32	0.24	9.0%	6.9%	1.352	0.999	0.67%
INTG.KW	Integrated Holding	0.507	-0.003	-0.59%	2.07	35.63	2.94	128	-0.8%	-0.6%	0.25	0.49	5.8%	3.7%	0.521	0.345	0.31%
PCEM.KW	Kuwait Portland Cement	0.890	0.053	6.33%	1.20	15.05	8.36	89	6.0%	6.0%	0.24	0.27	8.1%	5.9%	0.945	0.800	0.22%
UPAC.KW	United Projects for Aviation Services	0.179	0.000	0.00%	0.63	25.57	0.00	68	0.0%	0.0%	0.00	0.00	2.5%	1.3%	0.268	0.164	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.852	0.001	0.12%	2.17	23.81	2.35	154	3.9%	3.9%	0.50	0.59	9.3%	3.7%	0.889	0.566	0.37%
NIBM.KW	National Industries	0.157	0.000	0.00%	0.66	12.50	6.37	56	0.0%	0.0%	0.00	0.00	5.2%	3.7%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.088	0.075	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction a	0.235	0.000	0.00%	0.86	9.92	8.51	28	0.4%	0.4%	0.00	0.00	9.0%	5.6%	0.315	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.427	-0.004	-0.93%	1.38	7.44	6.96	73	-5.5%	-5.5%	0.36	0.82	19.4%	4.9%	0.476	0.362	0.18%
KGLK.KW	Kuwait and Gulf Link Transport	0.055	0.001	2.05%	0.41	NM	0.00	15	4.4%	4.4%	0.00	0.02	-23.2%	-5.3%	0.065	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.156	0.002	1.30%	0.83	10.84	7.79	15	-1.3%	-1.3%	0.01	0.05	7.7%	6.1%	0.220	0.134	0.04%
CLEA.KW	National Cleaning	0.045	0.000	-0.88%	0.37	NM	0.00	10	15.4%	15.4%	0.16	3.45	-3.0%	-1.0%	0.048	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.082	0.000	0.00%	0.67	10.96	6.10	13	0.1%	0.1%	0.00	0.00	5.9%	5.3%	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.106	0.001	0.95%	0.57	9.23	6.35	18	2.9%	2.9%	0.08	0.78	6.2%	4.2%	0.123	0.095	0.04%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.016	0.007	0.00%
MRCK.KW	Metal and Recycling	0.083	-0.001	-1.19%	0.98	11.74	0.00	7	0.0%	0.0%	0.00	0.00	8.7%	3.6%	0.102	0.038	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.330	0.005	1.54%	1.01	8.93	5.54	50	1.9%	1.9%	0.01	0.12	11.7%	8.7%	0.365	0.301	0.12%
Total Industrials - 22 Companies								3,088			5.43	17.03					7.50%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

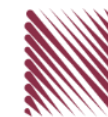


	Insurance	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.900	0.000	0.00%	1.86	14.77	2.84	539	1.1%	1.1%	0.00	0.00	12.9%	3.7%	1.900	0.965	1.31%
AINS.KW	Al Ahleia Insurance	0.610	0.000	0.00%	0.99	6.72	6.56	132	0.0%	0.0%	0.00	0.00	14.7%	5.5%	0.720	0.489	0.32%
KINS.KW	Kuwait Insurance	0.474	0.000	0.00%	0.63	2.19	8.44	88	0.9%	0.9%	0.00	0.00	NULL	NULL	0.577	0.415	0.21%
KWRE.KW	Kuwait Reinsurance	0.380	0.000	0.00%	1.30	10.14	1.45	99	-1.3%	-1.3%	0.00	0.00	13.5%	5.6%	0.400	0.264	0.24%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.22	9.82	10.65	29	0.0%	0.0%	0.00	0.00	12.6%	3.4%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.098	-0.003	-2.58%	0.73	4.99	5.62	24	-2.5%	-2.5%	0.01	0.06	13.9%	5.1%	0.124	0.076	0.06%
FTIK.KW	First Takaful Insurance	0.055	0.000	0.18%	0.65	NM	0.00	6	-4.7%	-4.7%	0.00	0.01	-2.2%	-1.5%	0.067	0.038	0.01%
WETH.KW	Wethaq Takaful Insurance	0.024	0.000	0.00%	0.65	47.06	0.00	3	0.0%	0.0%	0.00	0.00	1.4%	1.3%	0.031	0.019	0.01%
Total Insurance - 8 Companies								918			0.01	0.07					2.23%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.800	0.000	0.00%	1.77	9.89	6.25	78	-0.4%	-0.4%	0.00	0.00	18.5%	14.7%	0.899	0.690	0.19%
IPGK.KW	Independent Petroleum Group	0.443	-0.001	-0.23%	0.80	12.17	6.76	80	5.5%	5.5%	0.00	0.00	6.5%	1.3%	0.545	0.374	0.19%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.093	-0.001	-1.07%	0.32	7.89	0.00	24	4.0%	4.0%	0.00	0.02	4.2%	1.5%	0.133	0.087	0.06%
ENER.KW	Energy House Holding	0.062	0.005	8.77%	0.63	12.92	0.00	3	-1.6%	-1.6%	0.00	0.00	1.7%	1.9%	0.354	0.018	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.015	0.012	0.01%
SENE.KW	Senergy Holding	0.031	0.001	2.96%	0.69	NM	0.00	6	2.6%	2.6%	0.03	0.97	-6.3%	-3.8%	0.045	0.026	0.02%
Total Energy - 6 Companies								197			0.03	0.99					0.48%

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	Real Estate	Price		Valuation Multiples				MKT Cap	Price Performance		Trading Indicators		ROE	ROA	2 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MABK.KW	Mabane Co.	0.832	0.004	0.48%	1.80	17.26	1.60	1,095	-1.2%	-1.3%	0.77	0.92	10.8%	5.4%	0.894	0.680	2.66%
SREK.KW	Salhia Real Estate	0.437	-0.003	-0.68%	1.36	16.28	3.25	239	1.9%	1.9%	0.21	0.48	8.7%	3.5%	0.550	0.383	0.58%
TIJK.KW	Commercial Real Estate	0.103	-0.001	-0.96%	0.63	20.60	2.80	182	1.0%	1.0%	0.33	3.19	3.1%	1.8%	0.111	0.092	0.44%
NREK.KW	National Real Estate	0.068	0.001	1.04%	0.33	24.98	0.00	128	3.2%	3.2%	0.24	3.48	1.4%	1.0%	0.118	0.064	0.31%
TAMK.KW	Tamdeen Real Estate	0.360	0.000	0.00%	0.63	9.15	3.33	145	0.3%	0.3%	0.01	0.02	7.0%	4.0%	0.405	0.325	0.35%
KREK.KW	Kuwait Real Estate	0.216	0.005	2.37%	1.45	17.48	1.38	201	5.4%	5.4%	3.93	18.48	8.7%	3.3%	0.217	0.101	0.49%
UREK.KW	United Real Estate	0.049	0.000	0.41%	0.33	NM	0.00	63	5.2%	5.2%	0.02	0.36	0.0%	0.1%	0.067	0.043	0.15%
FIRST.KW	First Dubai for Real Estate Development	0.038	0.001	2.70%	0.38	NM	0.00	28	3.0%	3.0%	0.03	0.82	-4.0%	-2.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.077	0.000	-0.13%	0.78	NM	0.00	37	5.9%	5.7%	0.67	8.58	-66.9%	-18.3%	0.080	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.258	-0.001	-0.39%	0.39	9.94	1.84	52	1.6%	1.6%	0.00	0.00	3.9%	3.0%	0.278	0.230	0.13%
INJA.KW	Injazzat Real Estate Development	0.090	0.000	0.00%	0.52	10.61	5.56	30	3.4%	3.4%	0.00	0.00	5.0%	2.7%	0.090	0.074	0.07%
MUNS.KW	Munshaat Real Estate Projects	0.163	0.001	0.62%	2.27	4.34	0.00	52	6.5%	6.5%	0.51	3.20	71.5%	13.8%	0.163	0.048	0.13%
AYRE.KW	Aayan Real Estate	0.075	0.001	1.63%	0.51	7.26	6.79	31	2.9%	4.0%	0.06	0.77	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.078	-0.005	-6.47%	0.27	NM	0.00	20	-2.0%	-2.0%	0.03	0.42	-4.4%	-1.4%	0.101	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.051	-0.001	-1.17%	0.55	21.67	0.00	23	-0.2%	-0.2%	0.02	0.32	2.5%	NM	0.062	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.079	0.000	0.00%	0.58	74.81	7.57	20	-0.1%	-0.1%	0.00	0.00	0.8%	0.6%	0.120	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.072	-0.002	-2.04%	0.85	21.18	6.80	41	-5.4%	-5.4%	0.04	0.58	4.1%	2.7%	0.080	0.051	0.10%
DALQ.KW	Dalqan Real Estate	0.154	0.005	3.36%	1.43	50.66	1.97	9	4.8%	4.8%	0.02	0.13	2.8%	2.4%	0.235	0.131	0.02%
SHCK.KW	Sokouk Holding	0.055	0.000	0.37%	1.05	6.24	0.00	31	6.2%	6.2%	0.44	8.02	18.3%	9.3%	0.055	0.021	0.08%
TIJA.KW	Tijara and Realestate Investment	0.058	0.000	0.00%	0.52	16.20	6.96	21	-1.4%	-1.4%	0.01	0.12	3.2%	1.8%	0.059	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.067	0.000	0.00%	0.66	6.02	0.00	25	-0.1%	-0.1%	0.14	2.14	11.4%	3.1%	0.070	0.033	0.06%
AQAR.KW	Aqar Real Estate Investments	0.058	0.000	0.00%	0.47	18.07	3.45	14	0.0%	0.0%	0.00	0.00	2.6%	2.1%	0.064	0.044	0.03%
MASH.KW	Mashaer Holding	0.060	0.000	0.17%	0.67	4.47	0.00	11	8.7%	8.7%	0.01	0.10	15.3%	11.0%	0.068	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.130	0.000	0.00%	1.09	48.69	0.00	19	0.0%	0.0%	0.00	0.00	2.3%	1.9%	0.214	0.084	0.05%
OSOS.KW	Osos Holding Group	0.071	0.000	0.00%	0.63	8.73	11.20	7	-4.8%	-4.8%	0.00	0.00	7.2%	4.5%	0.110	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.034	0.000	0.89%	1.13	NM	0.00	6	0.0%	0.0%	0.00	0.00	-14.6%	-3.9%	0.037	0.021	0.02%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.025	0.012	0.01%
SANK.KW	Sanam Real Estate	0.162	0.002	1.25%	1.87	NM	0.00	16	1.3%	1.3%	0.80	4.94	-15.5%	-14.0%	0.211	0.082	0.04%
MENK.KW	Mena Real Estate	0.028	0.000	0.00%	0.34	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.028	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Developmen	0.026	0.000	-1.49%	0.43	67.69	0.00	3	1.9%	1.9%	0.07	2.61	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.055	0.005	9.84%	0.30	55.25	0.00	8	22.9%	22.9%	0.03	0.61	0.5%	0.5%	0.068	0.038	0.02%
Total Real Estate - 32 Companies								2,572			8.38	60.28					6.25%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Technology	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.083	0.002	2.47%	0.70	NM	0.00	8	1.9%	4.4%	0.01	0.15	-1.0%	-0.9%	0.108	0.072	0.02%
Total Technology - 1 Companies					0.70	NM	0.0%	8			0.01	0.15	-1.03%	-0.90%			0.02%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.506	0.001	0.20%	1.76	10.12	6.93	2,189	-0.6%	-0.2%	1.14	2.25	17.7%	5.7%	0.572	0.451	5.32%
STC.KW	Kuwait Telecommunications	0.573	-0.001	-0.17%	2.43	17.18	5.23	572	1.8%	1.8%	0.33	0.57	14.3%	7.8%	0.793	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.229	-0.015	-1.21%	1.04	7.01	5.63	616	2.4%	1.0%	0.15	0.12	15.6%	8.4%	1.300	0.957	1.50%
HAYK.KW	Hayat Communications	0.086	0.000	0.00%	0.81	NM	0.00	7	1.3%	1.3%	0.00	0.00	-18.1%	-7.3%	0.088	0.050	0.02%
Telecom - 4 Companies								3,385			1.61	2.95					8.22%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.177	0.000	0.00%	1.48	13.71	6.78	195	2.3%	2.3%	0.02	0.09	11.3%	3.0%	0.208	0.170	0.47%
Total Utilities - 1 Company								195			0.02	0.09					0.47%

Total Market 149 Companies					1.64	21.59	4.02	41,173			53.96	237.68					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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